

Proposal Form



URN : CHIL / R / HE / 076 / 22-23

Proposal No.: _____

- To be filled in by Proposer in CAPITAL LETTERS only.
- Care Health Insurance Limited (the "Company") is under no obligation to accept any proposal for insurance and to issue a policy by the mere submission of a completed proposal form or due to any payment for any policy. In the event the Company does not accept the proposal, you will be informed of the same and the premium received (less costs of medical tests) from you, if any, will be refunded without interest.
- If there is insufficient space, please provide further details on a separate sheet. All attached documents form part of this Proposal.

FOR OFFICE USE ONLY

Intermediary Details

Intermediary Code :		Intermediary Name :	
Intermediary RM Code :		Branch Code :	
Customer Acc No. :			

Care Health Insurance Branch Details

CHIL RM Name :			
Branch Code :		Client ID :	
		Receipt ID :	

Details of 'Point of Sales' Person : (To be filled in if the Policy is sourced through 'Point of Sales' Person)

Please furnish at least one of the following details of "Point of Sales" Person:

Aadhaar Card No.:		PAN Card No.:	
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PROPOSER DETAILS

Name : (Mr./Ms./Mrs.)			
	(First Name)	(Middle Name)	(Last Name)
Key Person Name : (Mr./Ms./Mrs.)			
	(First Name)	(Middle Name)	(Last Name)
Correspondence Address :			
Locality :		City :	
Pin Code :		State :	
Landmark :			
Permanent Address : If same as above, please tick here <input type="checkbox"/>		City :	
Locality :		State :	
Pin Code :		Mobile* :	
Telephone :			
Alternate No. :			
Email :			

*The registered mobile number will be enrolled for WhatsApp notifications related to your Care Health Insurance Policy

Date of Birth / Incorporation (in case Proposer is an entity) :	DD / MM / YYYY	Gender : Male <input type="checkbox"/>	Female <input type="checkbox"/>	Others <input type="checkbox"/>
Marital Status :	Single <input type="checkbox"/>	Married <input type="checkbox"/>	Divorced <input type="checkbox"/>	Widow(er) <input type="checkbox"/>
		Separated <input type="checkbox"/>		
Mother's Name :				
PAN Number :		Nationality :		
Form 60 (only in case the customer does not have PAN no.) :	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Aadhaar Number (last 4 digits):	XXXXXX

(By signing the Proposal form I give my consent for using my Aadhaar No. for Authentication of my Aadhaar Details)

Please share the following for authentication purpose:

Proof of Identity (POI) (Tick whichever is applicable)

PAN Aadhaar Passport Driving License Voter ID Card

Letter from a recognized public authority or public servant verifying the identity and residence of the Proposer

Proof of Address (POA) (Tick whichever is applicable)

Electricity bill (not older than 3 months) Aadhaar Passport Ration Card Driving License

Telephone Bill (not older than 3 months) Bank Account Statement (not older than 3 months)

Letter from a recognized public authority or public servant verifying the identity and residence of the Proposer

1. Cancer, tumor, polyp or cyst	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
2. Any heart disease or disorder, chest pain or discomfort, irregular heart beats, palpitations or heart murmur	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
3. Hypertension / High Blood Pressure(BP)/ High Cholesterol	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
4. Asthma / Tuberculosis (TB) / COPD/ Pleural effusion / Bronchitis / Emphysema or any other disease of Lungs, Pleura and airway or Respiratory disease?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
5. Thyroid disease/ Cushing's disease/ Parathyroid Disease/ Addison's disease / Pituitary tumor/ disease or any other disorder of Endocrine system?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
6. Diabetes Mellitus / High Blood Sugar / Diabetes on Insulin or medication	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
7. Motor Neuron Disease/ Muscular dystrophies/ Myasthnia Gravis or any other disease of Neuromuscular system (muscles and/or nervous system)	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
8. Stroke/ Paralysis/ Transient Ischemic Attack/ Multiple Sclerosis/ Epilepsy/ Mental-Psychiatric illness/ Parkinsonism/ Alzheimer's/ Depression / Dementia or any other disease of Brain and Nervous System?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
9. Cirrhosis / Hepatitis / Wilson's disease / Pancreatitis / Liver disease / Crohn's disease / Ulcerative Colitis /Piles or any other disease of Mouth, Esophagus, Liver, Gall bladder, Stomach or Intestines or any other part of Digestive System?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
10. Kidney Stones/ Renal Failure/ Dialysis/ Chronic Kidney Disease/ Prostate Disease or any other disease of Kidney, Urinary Tract or reproductive organs?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
11. HIV/SLE/ Arthritis/ Scleroderma / Psoriasis/ bleeding or clotting disorders or any other diseases of Blood, Bone marrow/ Immunity or Skin.	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
12. Disease or disorder of eye, ear, nose or throat (except any sight related problems corrected by prescription lenses)?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
13. Smoke, consume alcohol, or chew tobacco, ghutka or paan or use any recreational drugs? If 'Yes' then please indicate the following:	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
- Hard Liquor (No. of Pegs in 30 ml per week)	_____	_____	_____	_____	_____	_____
- Beer(Bottles/ml per week)	_____	_____	_____	_____	_____	_____
- Wine(Glasses/ml per week)	_____	_____	_____	_____	_____	_____
- Smoking (no. of Sticks per day)	_____	_____	_____	_____	_____	_____
- Gutka/Pan Masala/Chewing Tobacco(Sachets/Grams per day)	_____	_____	_____	_____	_____	_____
14. Any other disease / health adversity / injury/ condition / treatment not mentioned above?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
15. Has any of the Proposed to be Insured been hospitalized /recommended to take investigations/medication or has been under any prolonged treatment/ undergone surgery for any illness/injury other than for childbirth/minor injuries?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____
For Female Insured only:						
a. Any complications in past pregnancy? If yes, please share the premature delivery report.	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
b. Are you pregnant currently? If yes, please share ANC records.	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N

Note: The Company shall cancel your proposal and refund the premium amount (after deducting cost of medical tests, if any) in case of incompleteness or any discrepancy highlighted or any other reason.

ADDITIONAL INFORMATION (IF YOUR ANSWER IS 'YES' TO ANY OF THE ABOVE QUESTIONS OR THE PROPOSED TO BE INSURED ARE SUFFERING FROM ANY OTHER PRE EXISTING DISEASE WHICH IS NOT MENTIONED IN THE ABOVE LIST)

DETAILS OF PREVIOUS OR EXISTING HEALTH INSURANCE / PORTABILITY

Please fill the following details W.r.t. health insurance proposal(s) / policy(ies) with the Company or any other insurance companies

Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
Have any of the persons to be insured ever filed a claim with their current/previous insurer? If Yes, please provide details on a separate sheet	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Has any of your proposal(s) for Health insurance been declined, cancelled, charged a higher premium or issued with special condition(s)	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Is any of the persons proposed for insurance covered under any other health insurance policy with the Company or any other Company without break?	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____ (DD/MM/YYYY)	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____ (DD/MM/YYYY)	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____ (DD/MM/YYYY)	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____ (DD/MM/YYYY)	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____ (DD/MM/YYYY)	<input type="checkbox"/> Y <input type="checkbox"/> N Since_____ (DD/MM/YYYY)
Does your existing Health insurance policy cover Maternity benefit?	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N

Care Health Insurance Limited

Registered Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019 Correspondence Office: Vipul Tech Square, Tower C, 3rd Floor, Golf Course Road, Sector-43, Gurugram-122009 (Haryana) Website: www.careinsurance.com CIN: U66000DL2007PLC161503 UIN: RHIHLIP21373V022021 IRDAI Registration No. - 148

SAMPLE

ACKNOWLEDGEMENT FOR PROPOSAL

Please retain this counterfoil for your records

(On behalf of Care Health Insurance Limited)

We acknowledge the receipt of payment of ₹_____ vide Cash/Cheque/DD No./Authorization ID_____ from Mr./Ms._____

Please note that this is only an acknowledgement receipt and does not amount to acceptance of risk or commencement of the Policy. The Company is not liable for any claim between the time that the proposal amount is received and Policy Start Date. The validity of this receipt is subject to realization of the proposal amount. Acceptance of proposal and issuance of the Policy shall be subject to receipt of the completed Proposal Form, premium payment, medical reports (wherever applicable) and underwriting decision of the Company.

Proposal No.: _____

Signature of the Representative: _____

Name of the Representative: _____

Insurance is a subject matter of solicitation. IRDAI Registration No. I48

Note: Should you choose to pay premium by cash, you are advised to do so only at the nearest Care Health Insurance Limited branch or any authorized Bank branch, and we insist you to please ask for computerize receipt against the deposited cash against your Proposal. Any claim without computerized receipt against the deposited cash will not be admitted.

Care Health Insurance Limited

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